

# WEALTH MANAGEMENT

## TOLEDO AREA LEADING REGISTERED FINANCIAL ADVISORS

*Leading Registered Financial Advisors is a resource being provided to Toledo Business Journal and Development New readers.*

*We have worked to indentify financial advisors in our area with the highest levels of assets under management (AUM\*). At this current stage, financial advisors are included from a geographical area with a radius of*

*approximately 35 miles around Toledo. We are interested in expanding this geography with time.*

*Information from public records filings, third party industry sources, and area financial advisory firms has been used in this effort.*

*We are continuing to learn about registered*

*financial advisors that may qualify for inclusion who have high levels of assets under management. We seek information from area professionals that will assist these efforts.*

\* AUM is reached by investment advisory assets or brokerage assets or both combined, confirmed through individual advisors and firm representatives.

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(...continued on page 16)



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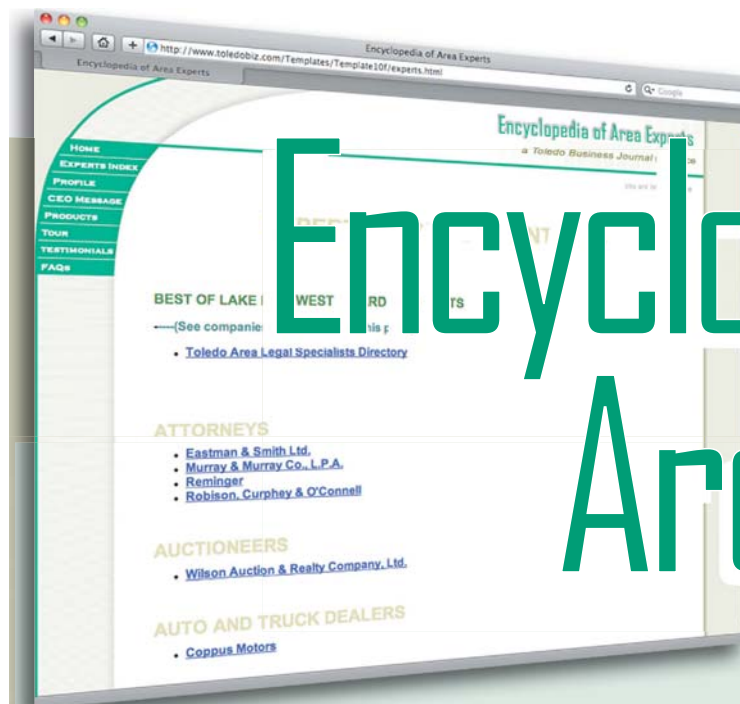
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# Encyclopedia of Area Experts

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### credit WATCH

A business monitoring service for the Toledo area called *Credit Watch* is being offered by Telex Communications, Inc. — publishers of *Toledo Business Journal*. The service provides a report twice a month of Law Suits and Liens filed against area companies. Also, companies filing bankruptcy are included in the report.

A sample report can be viewed on our website. Each issue will enable you to monitor customers, suppliers, associates and others showing up in *Credit Watch*.

### new BUSINESS REGISTER

New companies are target purchasers of a large range of products and services and represent key growth prospects for area firms.

SUBSCRIBE to *New Business Register* — A monthly listing service of 1) new firms opening for business and 2) existing businesses changing address in the Toledo area (includes new business name, principal, address and phone number).

### TOLEDO BUSINESS JOURNAL

A monthly business publication providing comprehensive local news coverage in northwest Ohio and southeast Michigan. *Toledo Business Journal* features important business and marketing information, and valuable leads only available to subscribers.

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